REQUEST FOR QUALIFICATIONS (RFQ) FOR

COMPRESSED NATURAL GAS GUARANTEED ENERGY/FUEL SAVINGS POOL

A. **INVITATION TO ALL PROPOSERS**:

Miami-Dade County, hereinafter referred to as the County, is inviting qualified proposers to submit their qualifications for inclusion in a pool to provide energy/fuel saving services to the County. Selected proposers will be included in the "Compressed Natural Gas Guaranteed Energy/Fuel Savings Pool" (the "Pool") to participate in work order solicitations to be issued by the County for the services generally described below in Section (C) on an as needed basis.

B. POLICY & INTENT:

Through this solicitation, and pursuant to Florida Statutes 489.145 ("Guaranteed Energy, Water, and Wastewater Performance Savings Contracting Act") and 287.055 ("Florida Consultants Competitive Negotiations Act"), the County intends to establish the Pool and use the services of qualified proposers to minimize the County's energy consumption and maximize the County's energy savings through the use of Compressed Natural Gas (CNG) to power a significant portion of the County's fleet vehicles. Work order solicitations will be used by the County to develop public private partnership(s) for the provision of these services.

C. GENERAL DESCRIPTION OF COUNTY'S SCOPE OF SERVICES:

The County intends to issue work order(s) to develop public private partnership(s) with proposer(s) that allows the County to take advantage of the savings associated with the use of CNG for its fleet. The scope of work includes the following:

- 1. Design, build, finance, operate and maintain CNG fuel service stations;
- 2. Upgrade existing County infrastructure including upgrading and/or converting County maintenance facilities and existing fuel stations to provide CNG;
- 3. Purchase and/or lease CNG powered vehicles, including buses and heavy fleet for identified County departments, with the goal of replacing County diesel powered fleet vehicles with CNG powered fleet vehicles;
- 4. Supply CNG for County fleet vehicles; and
- 5. Generate revenues for the County through the sale of CNG to third parties.

Detailed scope of work will be specified in work orders. The County anticipates that for purposes of economy and efficiency, work orders will be designed and solicited with a combination of the components of the scope above. For qualification purposes, however, the County will entertain proposals from proposers who do not offer all components of the scope above.

D. COUNTY REGULATIONS:

1. Cone Of Silence

This RFQ is subject to the provisions of Section 2-11.1(t) of the Miami-Dade County Code, as amended. Pursuant to this Section, a "Cone of Silence" is imposed upon each RFP or RFQ after advertisement and terminates at the time a written recommendation is issued. When the Cone of Silence is in effect, all potential vendors, service providers, bidders, lobbyists and consultants shall file a copy of any written correspondence concerning the particular RFP or RFQ with the Clerk of the Board, which shall be made available to any person upon request. The County shall respond in writing (if County deems a response necessary) and file a copy with the Clerk of the Board, which shall be made available to any person upon request. Written communications may be in the form of e-mail, with a copy to the Clerk of the Board at clerkbcc@miamidade.gov. All

requirements of the Cone of Silence policies are applicable to this solicitation and must be adhered to. Any and all written communications regarding the solicitation are to be submitted only to the Procurement Contracting Officer with a copy to the Clerk of the Board. Proposers are hereby notified that direct communication written or otherwise, to selection committee members or the selection committee as a whole are expressly prohibited. Any oral communications with Selection Committee members other than as provided in Section 2-11.1 of the Miami-Dade County Code are prohibited. The Cone of Silence shall not apply to oral communications at prebid conferences, oral presentations before selection committees, contract negotiations during any duly noticed public meeting, public presentations made to the Board of County Commissioners during any duly noticed public meeting or communications in writing at any time with any county employee, official or member of the Board of County Commissioners unless specifically prohibited by the applicable RFP, RFQ or bid documents. The bidder or proposer shall file a copy of any written communication with the Clerk of the Board. The Clerk of the Board shall make copies available to any person upon request.

2. Right to Protest

A recommendation for inclusion or non-inclusion in the Pool or rejection of all proposals may be protested by a Proposer in accordance with the procedures contained in Section 2-8.4 of the County Code, as amended, and as established in Implementing Order No. 3-21. Regardless of the funding source, recommendations for award/rejection of work orders will be subject to the bid protest process set forth in Section V of the Implementing Order 3-21, except that "County Manager" in that Section shall be substituted for "County Mayor".

E. DESCRIPTION OF PROCESS:

1. Qualifications Only

The purpose of this RFQ is to qualify proposers for future work order solicitations. Pricing information will not be considered in this RFQ process.

2. Evaluation/Selection Committee

Proposals received in response to this RFQ will be evaluated by an Evaluation/Selection Committee, hereinafter referred to as the "Committee", appointed by the County Mayor. The Committee will evaluate and rank proposals on criteria listed below. The Committee will be comprised of appropriate County personnel and members of the community, as deemed necessary, with the appropriate experience and/or knowledge. The County will strive to ensure that the Committee is balanced with regard to both ethnicity and gender.

3. Pool Members

The Committee will evaluate, score and rank proposals in accordance with the evaluation criteria and submit the results of their evaluation to the County Mayor or designee with their recommendation. The Committee will decide the number of pool members to be recommended based on qualifications of proposers and other considerations such as scores in clusters and/or maintaining competition in the County's best interest.

4. Award

An award under this RFQ means the creation of and Proposers' inclusion into the Pool. Any award resulting from this solicitation will be submitted to the County Mayor or designee for approval. All proposers will be notified in writing of the award recommendation. Notwithstanding

the rights of protest listed above, the County's decision of whether to create the Pool and which Proposers are to be included into the Pool shall be final.

5. County Measures and Preferences

After establishment of the Pool, each work order will be reviewed prior to issuance for application of the following county measures and goals where federal funding is not being utilized:

- i. Small Business Enterprise Measures (Section 2-8.1.1.1.1 of the Miami-Dade County Code)
- ii. Community Small Business Program (Sections 10-33.02 and 10-38 of the Code of Miami-Dade County)
- iii. Community Business Enterprise Program (Sections 2-10.4.01, and 10-38 of the Code of Miami-Dade County)
- iv. Local Preference (Section 2-8.5 of the Miami-Dade County Code)
- v. Local Certified Service-Disabled Veteran Business Enterprise Preference (Section 2-8.5.1 of the Code of Miami-Dade County)

For the federally-funded work orders, application of Disadvantaged Business Enterprise goals will be requested from the Miami-Dade Transit, Office of Civil Rights.

6. County Ordinances:

Fees associated with the County Ordinances for Inspector General Reviews (Section 2-1076 of the Code of Miami-Dade County, as amended by Ordinance No. 99-63) and User Access Program (Section 2-8.10 of the Miami-Dade County Code) will apply to work orders as permitted by the funding source.

7. Federal Transit Administration (FTA) Requirements

FTA funds may be utilized for certain work orders. The county measures and preferences and ordinances described in Sections E5 and E6 above will not apply to FTA funded work orders. Disadvantage Business Enterprise Program provisions of 49 CFR Part 26 and Buy America provisions of 49 CFR 661 will apply to the FTA funded work orders. Such work orders will comply with the requirements of FTA circular 4220.1F (http://www.fta.dot.gov/legislation_law/12349_8641.html) or revision thereof. Pool members who compete and/or receive an award of a FTA funded work order shall comply with all applicable FTA requirements.

8. Issuance of Work Orders

Membership in the Pool is a pre-requisite for obtaining work for energy/fuel saving services issued through the Pool. As energy/fuel saving services are needed, a Work Order solicitation with a scope of work may be sent to all Pool members. The County may consult with all Pool members to:

- i. Establish priorities and sequence of work to be performed;
- ii. Identity segments of work;
- iii. Develop a realistic timeframe; and
- iv. Develop a detailed scope of work.

The feedback received from Pool members regarding development of timelines and scope of work will be taken into consideration by the County before issuance of work orders; however the

County's decision regarding timelines, scope, and other issues set forth in the work order will be final.

The methodology proposed to be used for issuance of work orders is the following: (a) immediately upon selection of the Pool pursuant to this solicitation, and approval of the Pool by the Board of County Commissioners, the County and the proposers selected for the Pool will enter into a cooperative engagement for the identification, programming and scheduling of the proposed approach (the "CNG Program Plan"); the County shall have sole discretion and authority to approve the CNG Program Plan; (b) based on the CNG Program Plan, the County may, at its sole discretion, issue one or more work orders to accomplish the scope of services generally set forth above by reference to specific facilities or more definitive project scope(s); (c) participation in the solicitation for work orders shall be limited to the selected Pool members; (d) to be considered for award of a work order, the Pool member must provide a comprehensive report setting forth the proposed savings and guarantee that the savings will exceed the cost of the project all in the manner set forth in Section 489.145 of the Florida Statutes, and otherwise comply with the requirements of that law for the award of a contract. The County, at its sole discretion, may require the selected Pool member to secure financing for the County's acquisition of the proposed approach. Therefore, ability of Pool members to secure financing, and past financing experience will be an integral part of the evaluation of the Pool members. Please note that the County does not anticipate to pay for any costs resulting from a proposer's participation in the Pool, preparation of requisite study, or other costs derived from the preparation of a response to this solicitation or a work order. Costs shall be reimbursable by the County, at the County's discretion, only through agreement resulting from the work order process, and only to the extent that such costs, aggregated to other project costs, do not exceed the guaranteed savings.

The contemplated methodology for award of work orders would generally involve competition among Pool members, where more than one Pool member is selected. Notwithstanding, the County reserves the right, where permitted by law, and determined to be in the best interests of the County, at the County's sole discretion, to select Pool members for contracting on a non-competitive basis. These instances include, but are not limited to, instances where (a) a Pool member is uniquely qualified to perform a work order; (b) the assignment of additional work to one or more Pool member(s) is determined by the County to exceed such Pool member's capacity; or (c) equitable distribution of the work is determined to be in the best interest of the CNG Program.

The County retains the sole discretion to reopen the Pool at any time to evaluate the qualification of other firms to provide the goods and services contemplated in this RFQ.

F. EVALUATION CRITERIA:

The Committee will evaluate proposals in accordance with the criteria below. The criteria are itemized with their respective weights for a maximum total of 1,000 points per Committee member.

	<u>Criteria</u>	<u>Points</u>	
1.	Background and prior experience in delivering, developing, and operating CNG projects and generating revenue by selling to private parties/individuals	400	
2.	Financial capacity including ability to secure financing	400	
3.	Approach to source Natural Gas	200	
Note: See detailed qualification criteria below.			

G. QUALIFICATIONS:

1. <u>Licensing</u>

Proposer shall either be a person/business licensed under Chapters 471, 481 or 489 of the Florida Statutes or a Joint Venture that includes a person/business licensed under Chapters 471, 481 or 489 of the Florida Statutes. Proposers who do not meet this requirement shall be deemed non-responsive. This requirement is a continuing condition of award, and shall be maintained throughout the duration of the Pool.

2. <u>Detailed Qualification Criteria</u>

Proposers shall prepare proposals in sufficient detail to respond to the criteria listed below:

i. Background and prior experience in delivering, developing, and operating CNG projects and generating revenue by selling to private parties/individuals

- a. Describe Proposer's (or its subcontractor's) prior experience in designing, building, operating, and maintaining natural gas or other energy infrastructure project(s).
- b. Describe Proposer's (or its subcontractor's) prior experience in upgrading existing facilities.
- c. List all contracts which the proposer has performed for Miami-Dade County.
- d. List the names, area of expertise, scope of work, and addresses, if any, of all existing subcontractors, consultants and staff that may perform services on subsequent work orders.
- e. Provide a detailed description of CNG projects which the proposer (or its subcontractor) has either ongoing or completed within the past five years.
- f. Provide proposer's (or its subcontractor's) prior experience in energy savings contracts.
- g. Describe how proposer can generate revenue by selling CNG to private parties/individuals. Describe the details, including marketing plan, and any potential contractual relationships with any public/private entities.

ii. Financial capacity including ability to secure financing

- Describe the proposer's current and near future commitments/projects that may impact its financial resources, performance, and capabilities to complete CNG projects for the County.
- b. Describe the proposer's prior experience in financing energy savings projects.
- c. Provide documentation proving proposer's financial strength and ability to provide start-up operations and reasonable working capital to handle CNG projects for the County. Such documentation may include its most recent certified financial statements as of the date not earlier than the end of the proposer's preceding official tax accounting period, with a statement in writing, signed by a duly authorized representative, stating that the present financial condition is materially the same as that shown on the balance sheet and income statement submitted, or with an explanation for any material change in the financial situation. If certified financial statements are not available, provide latest available financial statements (balance sheet and income statement) and letters of credit availability from accredited financial institutions or other relevant documentation.

iii. Approach to source Natural Gas

Describe the proposer's approach in sourcing Natural Gas to support the County's CNG program. The approach shall include, at a minimum, proposer's familiarity with the South Florida conditions, availability of Natural Gas, pipeline capacity, providers of Natural Gas, and compliance with regulations.

Proposers may include any other information that may impact the County's CNG program and is useful to the County's evaluation of the proposer's qualifications.

H. COUNTY CONTACT FOR THIS SOLICITATION:

Name: Namita Uppal, Procurement Contracting Manager Address: 111 NW 1st Street, Suite 1300, Miami, FL 33128

Telephone: (305) 375-1513 Email: nuppal@miamidade.gov

I. PROPOSAL PREPARATION & SUBMISSION:

- 1. <u>Proposal Preparation</u>: The proposal shall include:
 - i. Proposal Cover Page (See page 7 of the RFQ).
 - ii. Information and relevant documentation to respond to the evaluation criteria listed above.
- 2. Proposals are due at the Clerk of the Board no later than _______, **2014** at 2:00pm (local time) at:

CLERK OF THE BOARD
Stephen P. Clark Center
111 NW 1st Street, 17th Floor, Suite 202
Miami, Florida 33128-1983

The Clerk of the Board business hours are 8:00am to 4:30pm, Monday through Friday. The Clerk of the Board is closed on holidays observed by the County.

PROPOSAL COVER PAGE

RFQ No:	
RFQ Title:	Compressed Natural Gas Guaranteed Energy/Fuel Savings Pool
Proposer's Name:	
Proposer's FEIN:	
Mailing Address:	
Proposer's	Corporation Joint Venture
Organizational	Partnership Proprietorship
Structure:	Other (Explain):
If Corporation:	Date Incorporated/Organized:
	State Incorporated/Organized:
	States registered in as foreign corporation:
Proposer's authorized signature:	The undersigned hereby certifies that this proposal is in response to this RFQ. Proposer certifies that the information submitted in this proposal is accurate and true. Proposer agrees to abide by all Federal, State, and County rules and regulations as applicable to subsequent work orders. Failure to sign this RFQ by an authorized representative shall render the proposal non-responsive.
	Signed By:
	Date:
	Print Name:
	Title: